

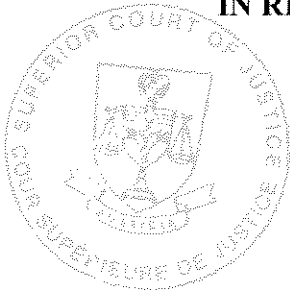
**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE MR )  
 ) WEDNESDAY, the 9th  
 )  
JUSTICE MORAWETZ )  
 ) DAY OF DECEMBER, 2009.  
 )

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF THE COURTS OF JUSTICE ACT,  
R.S.O. 1990, c. C-43, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT  
IN RESPECT OF TAHERA DIAMOND CORPORATION  
and BENACHEE RESOURCES INC.**



Applicants

**ORDER**

**THIS MOTION**, made by Tahera Diamond Corporation (“Tahera”) and Benachee Resources Inc., formerly 7166893 Canada Ltd. (“New Benachee”) (collectively, the “Companies”) for an order extending the stay of proceedings (the “Stay Period”) as granted in respect of the Companies in the Initial Order of this Honourable Court dated January 16, 2008 (the “Initial Order”) and granting other relief, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion, the Eighth Report of A. Farber & Partners Inc., the court-appointed Monitor of the Companies (the “Monitor”), dated December 7, 2009,

and the Affidavit of Thomas Pladsen, sworn December 3, 2009, and upon hearing the submissions of counsel for the Companies, and Caz Petroleum Inc.,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this Motion be and is hereby abridged, such that this Motion is properly returnable today and that any further service of the Notice of Motion and the Motion Record is hereby dispensed with.
2. **THIS COURT ORDERS** that the Stay Period, as granted in the Initial Order, be and is hereby extended to March 31, 2010.
3. **THIS COURT ORDERS** that, subject to paragraphs 5 and 6 of this Order, the Purchase and Sale Agreement, dated December 3, 2009 (the "Sale Agreement"), among the Companies, Golden River Resources Corporation and Golden Bull Resources Corporation and the transaction contemplated therein (the "Golden River Transaction") is hereby authorized and approved, effective December 18, 2009.
4. **THIS COURT ORDERS AND DECLARES** that, subject to paragraphs 5 and 6 of this Order, the execution of the Sale Agreement by the Companies is hereby authorized and approved, and the Companies are hereby authorized and directed to take all such steps and execute such additional documents as may be necessary or desirable for the completion of the Golden River Transaction, effective December 18, 2009.
5. **THIS COURT ORDERS** that the Monitor is granted until December 18, 2009 to file a Supplementary Report which provides the Monitor's recommendation in respect of the fairness and reasonableness of the consideration paid pursuant to the Sale Agreement.

6. **THIS COURT ORDERS** that in the event that the Monitor does not file a Supplementary Report by December 18, 2009 which provides that the Monitor is satisfied that the consideration paid pursuant to the Sale Agreement is fair and reasonable, the authorizations and approvals granted in paragraphs 3 and 4 of this Order will be of no force or effect.

A handwritten signature in black ink, appearing to read "J. D. Brown", is written over a horizontal line.

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ON / BOOK NO:  
LE / DANS LE REGISTRE NO..

DEC 15 2009

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C-43, AS AMENDED  
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CORPORATION and BENACHEE RESOURCES INC.

- Applicants

Court File No.: 08-CL-7355

*ONTARIO*  
**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced at **Toronto**

**ORDER**

**MACLEOD DIXON LLP**  
Toronto- Dominion Centre  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2300, P.O. Box 128  
Toronto, ON M5K 1H1  
**Howard Gorman**  
**Robert Frank (LSUC #35456F)**  
Tel: (416) 360-8511  
Fax: (416) 360-8277

Solicitors for the Applicants