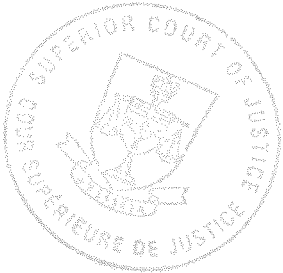


ONTARIO SUPERIOR COURT OF JUSTICE
(Commercial List)

THE HONOURABLE MR.) FRIDAY, the 23RD
)
JUSTICE MORAWETZ) DAY OF JANUARY, 2009
)



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C.36, AS AMENDED;

IN THE MATTER OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C-43, AS AMENDED;

AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

ORDER

THIS MOTION, made by Tahera Diamond Corporation and Benachee Resources Inc. (collectively, "Tahera"), was heard this day at the Court House, 330 University Avenue, Toronto, Ontario.

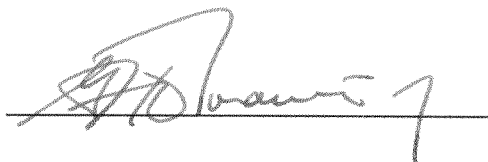
ON READING the notice of motion and motion record, including the First Report of A. Farber & Partners Inc., the court-appointed Monitor of Tahera ("New Monitor") dated January 19, 2009 ("First Report of New Monitor"), and upon hearing the submissions of counsel for Tahera, the New Monitor, and Caz Petroleum Inc.,

1. **THIS COURT ORDERS** that the time for service is hereby abridged, the service of this motion has been properly effected and this motion is properly made returnable today.

2. **THIS COURT ORDERS** that the "Stay Period" referred to in the Initial Order of the Honourable Mr. Justice Spence dated January 16, 2008 be and is hereby extended to February 27, 2009.

3. **THIS COURT ORDERS** that the powers of the CRO, which are set forth in paragraphs 21 and 22 of the Order of this Honourable Court dated December 12, 2008, are hereby expanded, *nunc pro tunc*, to include the power to execute confidentiality agreements and letters of intent with third parties on behalf of the Applicants in furtherance of a potential transaction, provided that the performance of any letters of intent by Tahera shall be subject to further approval of the Court.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

A handwritten signature in black ink, appearing to be "J. Spence", written over a horizontal line.

JAN 23 2009

PER / PAR: TV

AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT
IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE
RESOURCES INC.

Court File No: 08-CL-7355

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER

Cassels Brock & Blackwell LLP
2100 Scotia Plaza
40 King Street West
Toronto, Ontario M5H 3C2

David S. Ward LSUC#: 33541W
Tel: 416 - 869-5960
Fax: 416-360-8877
John Birch LSUC# 38698U
Tel: (416) 860-5225
Fax: (416) 640-3057

Solicitors for the Applicants