

May 13, 2010

IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

May 13/10.

Having read the motion record I heard from counsel for the moving party, the applicant, for the respondent and the party named opposing the motion. I am satisfied that the relief sought is appropriate & so approve in terms of the draft order filed. I noted - I am also satisfied that the tot of the movement be needed subject to final court order.

Palmer

Court File No.: 08-CL-7355

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
OF THE APPLICANTS
(returnable May 13, 2010)

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