

Court File No. 08-CL-7355

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.

JUSTICE CAMPBELL

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THURSDAY, the 13th

DAY OF MAY, 2010

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF THE *COURTS OF JUSTICE ACT*,
R.S.O. 1990, c. C-43, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT
IN RESPECT OF TAHERA DIAMOND CORPORATION
and BENACHEE RESOURCES INC.**

Applicants

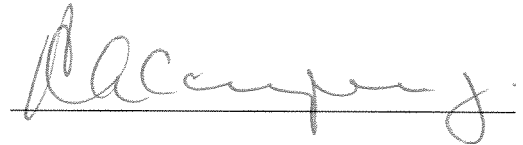
ORDER

THIS MOTION, made by Tahera Diamond Corporation (“Tahera”) and Benachee Resources Inc., formerly 7166893 Canada Ltd. (“New Benachee”) (collectively, the “Companies”) for an order extending the stay of proceedings (the “Stay Period”) as granted in respect of the Companies in the Initial Order of this Honourable Court dated January 16, 2008 (the “Initial Order”), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Eleventh Report of A. Farber & Partners Inc., the court-appointed Monitor of the Companies (the “Monitor”), dated May 11, 2010, and the Affidavit of Thomas Pladsen, sworn May 7, 2010 (the “Pladsen Affidavit”), and upon hearing the submissions of counsel for the Companies, the Monitor, and Caz Petroleum Inc.

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this Motion be and is hereby abridged, such that this Motion is properly returnable today and that any further service of the Notice of Motion and the Motion Record is hereby dispensed with.
2. **THIS COURT ORDERS** that the Stay Period, as granted in the Initial Order, be and is hereby extended to July 30, 2010.
3. **THIS COURT ORDERS** that the letter of intent dated May 5, 2010 (the “LOI”) entered into by the Companies with a certain Canadian based exploration company and attached as Confidential Exhibit “1” to the Pladsen Affidavit is hereby approved.
4. **THIS COURT ORDERS** that the Companies are hereby authorized to negotiate and execute such definitive documents as may be necessary or desirable for completion of the transaction contemplated by the LOI, subject to further approval by this Honourable Court.
5. **THIS COURT ORDERS** that the Companies are hereby authorized, *nunc pro tunc*, to redact from the Pladsen Affidavit, the LOI attached as Confidential Exhibit “1” to the Pladsen Affidavit.

6. **THIS COURT ORDERS** that the unredacted version of the Pladsen Affidavit filed with this Honourable Court be sealed from the public record until the closing of the transaction contemplated by the LOI, or further Order of this Honourable Court.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

MAY 13 2010

PER / PAR: JS
Joanne Nicoara
Registrar, Superior Court of Justice

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C-43, AS AMENDED
AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

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Proceedings commenced at **Toronto**

ORDER

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