



Court File No. 08-CL-7355

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

THE HONOURABLE MR.) FRIDAY, the 8th
)
JUSTICE MORAWETZ) DAY of MAY, 2009

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C.36, AS AMENDED;

IN THE MATTER OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C-43, AS
AMENDED;

AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN
RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

ORDER

THIS MOTION, made by Tahera Diamond Corporation ("Tahera"), Benachee Resources Inc. ("Benachee") and a subsidiary of Tahera to be incorporated under the *Canada Business Corporations Act* ("Newco") (collectively, the "Companies"), for an order extending the stay of proceedings (the "Stay Period") as granted in respect of the Companies in the Initial Order of this Honourable Court dated January 16, 2008 (the "Initial Order"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Fifth Report of A. Farber & Partners Inc., the court-appointed Monitor of the Companies (the "Monitor"), dated May 4, 2009, and the

IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

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(COMMERCIAL LIST)**

Proceedings commenced at Toronto

ORDER

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