

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C.36, AS AMENDED

IN THE MATTER OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990,  
c. C-43, AS AMENDED

AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN  
RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

**MONITOR'S CERTIFICATE**

This certifies that, as of the date hereof, all documents necessary to implement the Transaction, as defined in the Order of the Honourable Justice Morawetz dated April 28<sup>th</sup>, 2009, have been executed and delivered in escrow, subject only to the Articles of Arrangement being filed and the Director issuing the Director's Certificate, all as described in paragraph 8 of such Order.

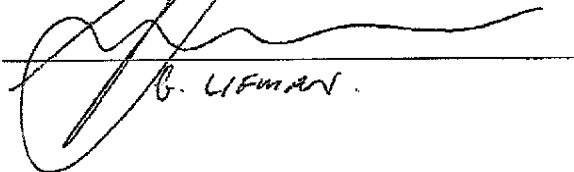
DATE: June 3, 2009

**A. FARBER & PARTNERS INC., MONITOR OF  
TAHERA DIAMOND CORPORATION AND  
BENACHEE RESOURCES INC.**

Per:

Name:

Title:

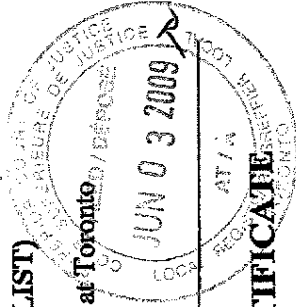
  
G. Lifman

IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

Court File No.: 08-CL-7355

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto



MONITOR'S CERTIFICATE

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